

For Six Month Period Ending FEB 1 2002
(insert date)

I - REGISTRANT

1. (a) Name of Registrant

(b) Registration No. 3227

Korea Economic Institute of America

(c) Business Address(es) of Registrant

1101 Vermont Ave., NW
Suite 401

Washington, DC 20005

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:

(1) Residence address

Yes ☒

No ☐

(2) Citizenship

Yes ☒

No ☐

(3) Occupation

Yes ☒

No ☐

(b) If an organization:

(1) Name

Yes ☐

No ☒

(2) Ownership or control

Yes ☐

No ☒

(3) Branch offices

Yes ☐

No ☒

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).

3. If you have previously filed Exhibit C¹, state whether any changes therein have occurred during this 6 month reporting period.

Yes ☐

No ☒

If yes, have you filed an amendment to the Exhibit C?

Yes ☐

No ☐

If no, please attach the required amendment.

¹ The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☒ No ☐

If yes, furnish the following information:

Name	Position or connection	Date terminated
Emily T. Bryant	Executive Assistant	Aug. 31, 01

- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☒ No ☐

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
Marina Green	6112 Talavera Alexandria, VA 2230	USA	Executive Ass.	9/15/01

6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☒ No ☐

If no, list names of persons who have not filed the required statement.

II - FOREIGN PRINCIPAL

7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish the following information:

Name of foreign principal

Date of termination

8. Have you acquired any new foreign principal² during this 6 month reporting period?

Yes ☐

No ☒

If yes, furnish following information:

Name and address of foreign principal

Date acquired

9. In addition to those named in Items 7 and 8, if any, list foreign principals² whom you continued to represent during the 6 month reporting period.

Korea Institute for International
Economic Policy (KIEP)

10. EXHIBITS A AND B

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A³

Yes ☐

No ☐

Exhibit B⁴

Yes ☐

No ☐

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☐

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

² The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

³ The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

⁴ The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

III - ACTIVITIES

11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

See Attachments.

12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity⁵ as defined below? Yes ☐ No ☒

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals? Yes ☐ No ☒

If yes, describe fully.

⁵ The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government, a foreign country or a foreign political party.

IV - FINANCIAL INFORMATION

14. (a) RECEIPTS-MONIES

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies⁶

Date	From Whom	Purpose	Amount
12/31/01	KIEP	Per Contract	\$ 219,147
9/30/01	KIEP	Per Contract	\$ 364,833
			<u>\$ 583,980.</u>
			Total

(b) RECEIPTS - FUND RAISING CAMPAIGN

During this 6 month reporting period, have you received, as part of a fund raising campaign⁷, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☐

If yes, indicate the date the Exhibit D was filed. Date _____

(c) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value⁹ other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal?

Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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^{6, 7} A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

⁸ An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

⁹ Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

15. (a) **DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

- (1) disbursed or expended monies in connection with activity on behalf of any foreign principal named in Items 7, 8, and 9 of this statement? Yes ☒ No ☒

- (2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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see Attachment.

Total

(b) **DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value¹⁰ other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐

No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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(c) **DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value¹¹ in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐

No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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^{10, 11} Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

V - INFORMATIONAL MATERIALS

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials¹²?
 Yes ☒ No ☐

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

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(KIEP)

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials? Yes ☒ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

KIEP

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Radio or TV broadcasts | <input checked="" type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns | <input checked="" type="checkbox"/> Press releases | <input checked="" type="checkbox"/> Pamphlets or other publications | <input checked="" type="checkbox"/> Lectures or speeches |
| <input type="checkbox"/> Other (specify) _____ | | | |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> Public Officials | <input type="checkbox"/> Newspapers | <input checked="" type="checkbox"/> Libraries |
| <input type="checkbox"/> Legislators | <input type="checkbox"/> Editors | <input checked="" type="checkbox"/> Educational institutions |
| <input checked="" type="checkbox"/> Government agencies | <input checked="" type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups |
| <input checked="" type="checkbox"/> Other (specify) <u>Individuals interested in Korea</u> | | |

21. What language was used in the informational materials:

- ☒ English ☐ Other (specify) _____

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☒ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☒ No ☐

12 The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4(b) of the Act.

VI-EXECUTION

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

Feb 15, 2002

(Type or print name under each signature¹³)Florence Lowe-Lee
Florence Lowe-Lee

¹³ This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

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**Contacts Made by Peter M. Beck,
Director of Research and Academic Affairs
Korea Economic Institute of America**

August 1, 2001-January 31, 2002

Abbreviations: M -meeting; L - lunch; D - dinner

All events took place in the Washington, D.C. metropolitan area unless otherwise noted.

August 2001

- 2 L-Akashi, Jiji Press, discussed North-South Korean relations.
- 6 D-Lim Ul-chul, Hankyoreh Newspaper, discussed the Korean press.
- 24 L-Counselor Rah, ROK Embassy, discussed Korea-U.S. relations.

September 2001

- 5 L-Nishida, Sankei Shimbun, discussed North-South Korean relations.
- 6 L-Han Ki-heung, Dong-a Ilbo, discussed U.S.-Korea relations.
- 7 M-Ken Quinones, Consultant, discussed his pending court case.
- 10 L-Akashi, Jiji Press, discussed Japan-North Korea relations.
- 12 L-Lee Duk-haeng, Ministry of Unification, discussed North-South relations.
- 17 L-John Merrill, State Department, discussed U.S.-Korea relations.
- 20 L-John Brandon, Asia Foundation, discussed recent activities of our organizations.
- 21 L-Kim Jong-hwa, Bank of Korea, discussed the Korean economy.
- 25 L-Noh Kyung-soo, Seoul National University, discussed Korean politics.
- 26 L-Yoon Gook-han, Hankyoreh Newspaper, discussed Korean politics.
- 27 L-Lee Seung-ho and Bae Jong-in, ROK Embassy, discussed U.S.-Korea relations.

October 2001

- 1 L-Sean Carmody, Agriculture Department, discussed North Korean famine.

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FBI - NEW YORK

- 10 L–Counselor Rah, ROK Embassy, discussed US-ROK relations.
- 18 L–Lee Ho-chul, World Bank, discussed ROK economy.
- 31 L–Gordon Flake, Mansfield Center, discussed participation in future KEI programs.

November 2001

- 1 L–Lee Duk-haeng, Ministry of Unification, discussed North-South relations.
- 6 L–Han Ki-heung, Dong-a Ilbo, discussed next column for the newspaper.
- 19 L–Hitoshi Ohmae, Nikki Business News, discussed North Korea.
- 28 L–Yoon Gook-han, Hankyoreh Newspaper, discussed Korean politics.
- 29 L–Sohn Hyun-duk, Maeil Business News, discussed ROK economy.

December 2001

- 3 L–Kenneth Kang, IMF, discussed the ROK economy.
- 13 L–Counsellor Rah, ROK Embassy, discussed North-South relations.
- 13 D–Han Ki-heung, Jeon Mi-kyung, Dong-a Ilbo, discussed newspaper matters.
- 17 L–Nishida, Sankei Shimbun, discussed North Korea.
- 19 L–Minister Moon, ROK Embassy, first meeting.
- 26 L–John Tai, Congressional Commission on International Religious Rights, North Korea.

January 2002

- 2 L–John Brandon, Asia Foundation, discussed recent activities.
- 8 L–Gordon Flake, Mansfield Center, Choi, KBS, discussed North Korea.
- 10 M–David Steinberg, Georgetown University, discussed teaching at Georgetown.
- 10 M–Kim Jong-hwa, Bank of Korea, discussed ROK economy.
- 15 L–Yoon Gook-han, Hankyoreh Newspaper, discussed Korean politics.
- 16 L–Bae Jong-in and Lee Seung-ho, ROK Embassy, discussed Korean politics.

- 20 L-Lee Duk-haeng, Ministry of Unification, discussed North-South relations.
- 20 M-Rep. Chung Jey-moon, National Assembly, discussed Korean politics.
- 27 L-Akashi, Jiji Press, discussed future of North Korea.

Korea Economic Institute of America

Joseph A.B. Winder

President

Contacts: August 1, 2001—January 31, 2002

Code: M - meeting; P - Program; B - breakfast; L - lunch; D - dinner; R - reception

August

- 1 L- Lunch with State Department official Robert Carlin
- 6 P - Program on Korea at the Institute for International Economics
- 7 M - Meeting with State Department official Brian Mohler
- 7 M - Meeting with State Department official Christopher LaFleur
- 8 L- Lunch with Korean Embassy Political Minister Yu, Myung-hwan
- 9 L- Lunch with State Department official Thomas Hubbard
- 10 L- Lunch with State Department official Matthew Daley
- 20 L- Lunch with IMF official Ajai Chopra
- 22 P- Dinner program of the "Korea Club" sponsored by KEI
- 26–28 P- Attend and participate in conference on Korea sponsored by the Korean-American Economic Association
- 28 M-Meeting with visiting Chinese scholars Liu Ming and Piao Jianyi
- 30 P- Attend swearing-in ceremony for U.S. Ambassador to Korea Thomas Hubbard
- 30 M- Meeting with National Security Council official Mary Tighe

September

- 4 M - Meeting with OECD staff official Randall Jones

- 6 P- Breakfast program on Japan sponsored by the SAIS
- 6 M - Meeting with Moo Han Kim, Washington Representative of the Korea International Trade Association
- 6 L-Luncheon program on Japan sponsored by Dewey Ballentine
- 6 M - Meeting with State Department official Edward Dong
- 7 L - Lunch with State Department official Skip Boyce
- 10 M - Meeting of KEI Board of Directors
- 10 L - Lunch with KEI Board of Directors
- 10 M - Meeting with U.S. Air Force Lt. Woo
- 13 M-Meeting with Steven Collins, President, Automotive Trade Policy Council
- 14 L-Lunch with USTR official Barbara Weisel
- 17 L - Lunch with Chinese Embassy First Secretary An Hongquan
- 18 M-Meeting with State Department official Ambassador Lawrence Greenwood
- 18 L-Lunch with Japanese Embassy Minister Hiroyasu Ando
- 19 M-Meeting with Steven Metalitz, Vice President, International Intellectual Property Alliance
- 19 L - Lunch with State Department official Robert Carlin
- 20 M - Meeting with Korean Embassy Minister for Political Affairs Bong-joo Moon
- 24 P - Luncheon program sponsored by the Institute for International Economics
- 26 P - Program on trade sponsored by The Cato Institute
- 27 P - Luncheon program sponsored by the Institute for International Economics
- 28 D- Annual dinner of the Korea Society in New York

October

- 1 L - Lunch with Korean Embassy Minister for Economic Affairs Oh, Haeng-kyeom

- 2 P - Luncheon program sponsored by KEI
- 2 M - Meeting with John Stuermer, Bear Stearns International
- 3 P- Luncheon program sponsored by the Institute for International Economics
- 4 M - Meeting with State Department official Christopher LaFleur
- 4 L - Lunch with Korean officials at the World Bank Kim, Dae-ki and Lee, ho-chul
- 4 P - Program at CSIS
- 5 M - Meeting with Amb. Paul Cleveland, President, U.S.-Indonesia Society
- 9 P - Luncheon program at the World Bank sponsored by KEI
- 10 P - Program sponsored by the National Defense University
- 10 M-Meeting Lt. Gen. H.C. Stackpole (Ret.), President, Asia-Pacific Center for Security Studies
- 11 P - Breakfast program at SAIS
- 11 L - Lunch hosted by the Asia Foundation
- 11 D-Dinner at Korean Embassy hosted by Ambassador Yang, Sung-chul
- 12 P - Attend and participate in program on Korea at the World Bank sponsored by DACOR
- 16 P - Program on Asia at the Brookings Institution
- 16 M - Meeting with State Department official Shaun Donnelly
- 17 M - Meeting with USTR official Dorothy Dwoskin
- 17 R - Reception at CSIS
- 18 M - Meeting with International Trade Commission Officials Christine McDaniel and Alan Fox
- 18-20 P - Attend and participate in a program on Korea sponsored by the Heritage Foundation
- 22 L - Lunch with Chin, Dong-soo, Korean Alternate Executive Director to the World Bank
- 24 P - Participate in program on Korea in San Diego sponsored by KEI

- 24 P - Participate in KEI Advisory Council meeting in Los Angeles
- 25-26 P - Participate in KEI annual academic symposium at UCLA
- 29 L - Lunch with Dr. Lim, Jong-chul, Chairman, Board of Trustees, Korea Council of Economic & Social Research Institutes
- 29 P - Program on Japan sponsored by the Japan Information Access Project

November

- 1 P - Program at the Heritage Foundation
- 1 L - Lunch with Douglas Paal, President, Asia-Pacific Policy Center
- 4 D - Dinner hosted by David Steinberg, Georgetown University
- 5 M - Meeting with Russian Embassy Counselor Iskander Azizov
- 5 P - Luncheon program at the Institute for International Economics
- 6 L-Luncheon at DACOR
- 6 P - Program at the Carnegie Institute
- 7 L - Luncheon at the monthly meeting of the Rotary Club
- 7 M - Meeting with Dr. Jae-Seung Lee, Institute for Foreign Affairs and National Security
- 9 M - Meeting with State Department official Bob Carlin
- 13-17 Consultations in Seoul, Korea (see attached schedule)
- 17-20 P - Attend and participate in conference on Korea in Kyoto, Japan
- 20 Consultations in Tokyo, Japan (see attached schedule)
- 26 P - Attend swearing-in ceremony for U.S. Ambassador to Rwanda Margaret McMillian
- 27 P - Breakfast program sponsored by KEI
- 27 M - Meeting at Korean Embassy with Ambassador Yang, Sung-chul
- 28 M-Meeting of KEI Board of Directors

- 28 L - Lunch with KEI Board of Directors
- 29 B-Breakfast program sponsored by the Asia Society
- 29 P - Luncheon program sponsored by KEI
- 30 M - Meeting with visiting official from Korea International Trade Association

December

- 4 R - Japanese National Day reception at Japanese Embassy
- 5 M - Meeting with Department of Commerce Official Philip Agress
- 5 P - Luncheon program at the World Bank sponsored by KEI
- 5 P - Program at the New America Foundation
- 7 L-Luncheon program sponsored by the Woodrow Wilson Center
- 7 P - Dinner program of the "Korea Club" at the Korean Embassy sponsored by KEI
- 9-14 P - Participate in annual program of the *Korea Caravan* (see attached schedule)
- 18 L - Lunch with Cho, Kun-ho, Vice-Chairman, Korea International Trade Association
- 18 D - Dinner at the Korean Embassy sponsored by the Asia Foundation
- 19 M - Meeting with USTR official Barbara Weisel
- 20 R - Reception at the World Bank with Korean staff

January

- 2 M - Meeting with Scott Snyder, Asia Foundation representative in Seoul
- 4 M - Meeting with Korean Embassy Economic Minister Oh, Haeng-kyeom
- 4 M - meeting with David Steinberg, Georgetown University
- 8 M - Meeting with Tae Ho park, Poongsan Corporation
- 9 P - Luncheon program on Korea at the Hudson Institute
- 10 P - Breakfast program sponsored by the Asia Society

- 10 L - Lunch with World Bank official Lawrence Promisel
- 10 D - Dinner at the Korean Embassy
- 14 L - Lunch with State Department official Ambassador Lawrence Greenwood
- 14 M - Meeting with National Security Council official Michael Green
- 15 P - luncheon program at the World Bank sponsored by KEI
- 19-20 Attend and participate in meeting of the U.S.-Korea Business Council in Hawaii
- 23 P - Luncheon program sponsored by the Heritage Foundation
- 23 M-Meeting with Dr. Edward Lincoln, Brookings Institution
- 28 M - Meeting with Kim, Gyung-won, President, Seoul Forum
- 29 P - Breakfast program at CSIS
- 29 M - Meeting with Dong, Yong-seung, Samsung Economic Research Institute
- 29 P - Dinner program of the "Korea Club" sponsored by KEI
- 30 M - Meeting with Robert Kapp, President, U.S.-China Business Council
- 30 P - Luncheon program on Korea at the Woodrow Wilson Center

Schedule for Seoul

Monday

Nov 12

9:30am

Leave Dulles for Seoul via Detroit and Tokyo—NW 293, 11, 73

Tuesday

Nov 13

9:20pm

Arrive in Seoul on NW Flight 73

Wednesday

Nov 14

10:00am

Meeting with Director-General Kim Jong-hoon (MOFAT Rm. 1817-1)

10:30am

Meeting with Director-General Kim Sung-hwan (MOFAT Rm. 815-2)

Meeting with Yu, Myung-hwan

11:30am

Meeting with Ambassador Hubbard

12:00pm

Luncheon with Deputy Minister Choi Hyuck

PM

Meeting with Dr. Chang Kook-hyun @FKI

Meeting with Fritz Maerkle

Dinner with Sammy Lee

Thursday

Nov 15

All Day

Program at Korea Institute for International Economic Policy (KIEP)

Friday

Nov 16

12:15pm

Lunch with Ambassador Hyun @Ninth Gate restaurant, Chosun Hotel

2:30pm

Meetings with Seo Seoksoong and Deputy Minister Kim Childoo (MOCIE)

Saturday

Nov 17

1:45pm

Leave Seoul for Osaka—JAL 962

Schedule for Tokyo

Tuesday Nov 20

	Arrive in Tokyo via <i>Shinkansen</i>
3:15pm	Meeting with Takuya Iwamoto (MOFA 6 th Floor Room 606, ext. 2980)
4:15pm	Meeting with Director General Tanaka (MOFA)
6:30pm	Dinner with Norio Gomi

Wednesday Nov 21

2:35pm	Depart for Washington via Detroit—NW 12, 1406
3:16pm	Arrive at Dulles on NW 1406

2001 Korea Caravan

December 9

Detroit

7:30-9:30 pm

Informal dinner for all Caravan participants

December 10

Detroit

8:30-9:30 am

Ambassador Yang has informal breakfast with Richard Wagoner, CEO of GM

9:00-11:00 am

Business panel program

11:00-11:20 am

Ambassadors meet with local press

11:20-11:35 pm

Student session

11:35-12:00 pm

Reception for Ambassadors and head table

12:00-1:30 pm

Ambassadors speak at the Economic Club luncheon

7:30-9:30 pm

Ambassador Yang and Korean members of the delegation have dinner with local Korean community in St. Louis

7:30-9:30 pm

Ambassador Gregg and U.S. members will have dinner with local hosts

December 11

St. Louis

8:00-10:00 am

Informal breakfast for delegation with business leaders at St. Louis University business school hosted by Dr. Seung H. Kim

10:30-11:30 am

Delegation meets with Governor Bob Holden

12:00-2:00 pm

Local organizations host luncheon for delegation

2:30-3:00 pm

Ambassadors meet with the press

4:00-6:00 pm

Business panel program

6:30-7:00 pm

Reception for delegation

7:00-9:00 pm

Ambassadors' dinner program

December 12

Chicago

12:45-1:30 pm

Consul General to hosts lunch for entire delegation

1:30-2:30 pm

Ambassadors have meeting with the *Chicago Tribune* Editorial Board

3:00-4:00 pm

Ambassadors interviewed by "World View" on WBEZ 91.5

TBD

Ambassadors meet with Jamie Dimon, Chairman of Bank One

3:30-5:30 pm

Business panel

5:00-5:30 pm

Ambassador Yang meets with *Korean press*

5:30-6:00 pm

Reception for delegation

6:00-7:00 pm

Ambassadors provide lecture to CCFR general membership

7:15-9:00 pm

Ambassadors and business delegation attend private dinner with business leaders and Korean community leaders

December 13

Kansas City

11:30-11:50 am

Ambassadors meet with the reporters from *The Star*

11:50-12:00 pm

Ambassadors and delegation meet the Mayor Kay Barnes of Kansas City

12:00-1:25 pm

Ambassadors' luncheon program

1:45-3:15 pm

Business panel

8:00-9:00 pm

Light evening meal for Ambassadors at hotel in Louisville

December 14

Louisville

7:15-7:45 am

Ambassadors meet with *Courier Journal*

8:00-9:00 am

Ambassadors have breakfast at Brown-Foreman Inc.

9:30-10:30 am

Ambassadors meet with area University Presidents

9:30-11:30 am

Business panel

10:30-11:00 am

Ambassadors meet with United Parcel Service

11:00-11:30 am

Ambassador Hubbard meets with Boeing representatives

11:30-12:00 am

Reception for delegation

12:00-1:30 pm

Ambassadors' luncheon program

2:00-2:45 pm

Ambassador Yang meets with Mayor David Armstrong

Conclusion of the 2001 Korea Caravan

**Contacts made by Caroline Cooper, Director of Congressional Affairs
and Trade Policy,
Korea Economic Institute of America**

August 1, 2001-January 31, 2002

**L-Lunch Meeting
G-General Meeting**

**B-Breakfast Meeting
C-Conference or Seminar**

August 2001

- 1 **G**-Senate Commerce Committee hearing on trade with Commerce Secretary Evans.
Office call to Paul Unger w/Senator George Allen (R-VA).
- 9 **G**-National Press Club panel program on China entering the WTO.
- 13 **L**-Balbina Hwang, the Heritage Foundation to discuss KEI.
- 14 **L**-Tonya Kemp, MIPRO to discuss WIIT.
- 15 **L**-Ashley Heineman, TIA to discuss Korea.
- 16 **L**-Steve Costello, the Atlantic Council to discuss Korea.
- 17 **L**-Susanne Ollman and Anjali Radcliffe, PHRMA to discuss Korea.
- 20 **G**-Paul Gruenwald and Ajai Chopra, the IMF to discuss Korea.
- 21 **Farewell Dinner**-Julian Weiss, the Heritage Foundation.
- 22 **L**-Choi Heenam, the World Bank and Florence Lee to discuss KEI.
Interview-Lee Sung-chul, of Kyunghyung Shimmun (newspaper) regarding U.S.-Korea
trade relations.
- 28 **L**-Korean American Economic Association with former Amb. Donald Gregg.
- 29 **L**-Farewell for Emily Bryant.
- 30 **L**-Emily Bryant, KEI.
- 31 **L**-Intern welcome.

September 2001

- 4 **L**-(informal) w/Randy Stephens, Rep. Roscoe Bartlett.
- 5 **L**-Charles Uthus, Automotive Trade Policy Council regarding Korea.
- 6 **L**-National Economist's Club book release *Global Trade and Conflicting National
Interests*.
- 7 **L**-Florence Lee and Ben Weber (KEI) w/Lee Seong-ho of the Korean Embassy to
discuss KEI projects.
- 10 **L**-Wayne Morrison, CRS to discuss China-Korea trade.
G-Mark Manyin, CRS to discuss U.S.-Korea trade.
- 13 **G**-w/Joe Winder (KEI), Steve Collins (ATPC), and Charles Uthus (ATPC) regarding
Korea.
C-New American Foundation panel program on terrorist attacks.
- 17 **L**-(off the record) Nixon Center program with Asst. Secretary of State James Kelly on
President's trip to China.

- 18 L-Dan Geisler, C&M International on Korea-U.S. relations.
- 19 G-Steve Metalitz, IIPA on IPR issues in Korea.
L-Florence Lowe-Lee (KEI), Steve Costello (Atlantic Council), and
Yonho Kim (Atlantic Council) regarding Korea.
- 20 L-Dana White, Heritage Foundation regarding KEI activities.
- 21 L-Intern Lunch
- 25 G-WITA/NPA with USTR Robert Zoellick on U.S. trade policy
L-Office luncheon to welcome Marina Green.
G-New America Foundation Congressional program on National Missile Defense.
- 26 B-ABA w/Under Secretary of Commerce Grant Aldonas (off the record).
L-Cato Institute regarding Gordon Chang's book *The Coming Collapse of China*.
G-U.S.-APEC Council program on upcoming summit meeting with U.S. officials.
- 27 L-Minister Jayadeva Ranade of the Indian Embassy to discuss Asian regional issues.
- 28 G-Judge Morris of the Global Business Dialogue regarding WTO issues.

October 2001

- 1 L-Paul Ryan, AIAM to discuss U.S.-Korea auto trade.
- 2 L-KEI Congressional Roundtable w/Amb. Charles Kartman, KEDO (off the record).
- 3 G-Senate Finance Committee hearing on economic stimulus package
- 5 G-House Ways and Means Committee trade legislation markup.
L-Ashley Heineman, TIA to discuss KEI programs.
- 9 B-Global Business Dialogue on trade promotion authority.
L-KEI Korea Working Group with Cho Won-dong of the IMF (off the record).
- 10 L-Rob Hanson, KOTRA and Margo Grimm Eule, Hyundai regarding U.S.-Korea trade.
- 11 L-IIE book release for *Job Loss from Imports: Measuring the Costs and Why Global Commitment Really Matters!*
- 16 C-Heritage Foundation WRAPP panel program on APEC summit.
G-Joseph Winder, KEI and Shaun Donnelly of the State Department to discuss WTO issues.
- 17 G-Joseph Winder, KEI, and Dorothy Dwoskin, USTR to discuss WTO issues.
- 18 G-International Trade Commission staff to discuss U.S.-Korea FTA study
C-AEI panel program on trade promotion authority.
- 19 L-Lee Seong ho and Wonkyung Kim of the Korean Embassy with Florence Lowe-Lee, KEI
to discuss staff trip.
- 22 G-Dong-soo Chin and Heenam Choi of the World Bank w/KEI staff to discuss KEI
programs.
L-Peter Beck, KEI and Dana White, Heritage Foundation to discuss Korea and Korea-related
programs.
- 23 B-National Association of Manufacturers (NAM) program on trade with USTR Zoellick.
L-Erin Lyall of Tighe Patton to discuss KEI programs.
- 24 C-Economic Strategy Institute program on Japan.
- 26 B-Asia Society with Larry Greenwood, State Department on APEC.
- 29 G-w/KEI staff Lim Jong-chul, KCESRI and Wook Chae, KIEP regarding KEI.
- 30 C-Cato Institute panel program on antidumping.
- 31 B-Brookings Institution panel program on the WTO.

L-Libby Bingham, WITA and Tonya Kemp, WIIT on future programs.

November 2001

- 1 L-National Economist's Club w/Murray Weidenbaum, CSIS
- 5 L-organized WIIT panel discussion with embassy representatives to discuss "Asian Perspectives of the WTO."
Interview w/KBN news regarding China's WTO entry.
- 6 L-Inter-American Development Bank on HIV/AIDS and Brazil with Pedro Chequer.
- 7 L-Jonathan Mudge, State Department regarding U.S.-Korea trade relations.
G-Jae-seung Lee of the South Korean Institute of Foreign Affairs and National Security, MOFAT regarding Asian regional cooperation.
- 8 G-Ben Weber, KEI and Dan Getz, U.S.-Indonesia Society regarding KEI program.
L-Florence Lowe-Lee, KEI and Heenam Choi, The World Bank.
- 14 G-Dr. Snyder of Syracuse University Washington Semester program for intern evaluation (Soo Yoon).
C-AEI book release for *Free Trade, Sovereignty, Democracy: The Future of the World Trade Organization*.
reception—Pacific Center opening.
- 19 G-AEI Post-Doha Ministerial briefing.
L-Margo Grimm Eule, Hyundai Motor Company regarding U.S.-Korea trade relations.
- 20 G-Global Business Dialogue panel program on Post-Doha assessment.
L-(off the record) Nixon Center Lunch with Asst. USTR Jeff Bader on China.
- 27 L-launch of new IIE/Center for Global Development.
- 28 B-WITA Post-WTO Ministerial w/Rep. Sandy Levin (D-MI).
L-WITA release of 2001 public opinion poll on trade.
- 29 B-Asia Society on U.S.-Asia trade w/Deputy USTR Jon Huntsman.
L-KEI Congressional Roundtable w/ITC Commissioner Jennifer Hillman regarding U.S.-Korea FTA study.
Happy Hour-KEI/WITA Holiday Social.
- 30 G-Bogdan Leja (UCIS) and Lingmei Howell (Kenan Institute) at UNC-CH to discuss possible April university program.

December 2001

- 3 L-WIIT Pacific Rim Section organizational meeting to plan 2002 programs.
- 4 L-Michiko Hayashi (ILI) to discuss KEI, WIIT, and trade.
Receptions—Telecommunications Industry Association and Australian Embassy holiday parties.
- 5 L-Korea Economic Working Group w/Brad Babson of the World Bank to discuss "The Future Role of Multilateral Economic Cooperation in Northeast Asia."
- 6 L-(off the record) WITA lunch w/Deputy USTR Jon Huntsman.
- 7 L-Paul Ryan, AIAM regarding Korea.
Soo Yoon intern farewell party
- 10 G-AEI seminar on the WTO/Foreign Sales Corporation case.

- 11 L-Carnegie Endowment for International Peace panel program on e-commerce and the WTO.
Reception-Canadian Embassy holiday party.
- 12 G-Senate Finance Committee markup of trade promotion authority.
L-KEI farewell for intern Sangju Kim.
Reception-U.S.-Asia Policy Forum.
- 13 G-Heritage Foundation on Taiwan/China WTO Accession with Ing-wen Tsai.
L-Florence Lowe-lee (KEI), Won Kim (Korean Embassy), and Counsellor Cho (Korean Embassy) regarding KEI programs and Korea.
- 17 L-Alyssa Jorgenson, House International Relations Subcommittee on Africa to discuss Korea and KEI.
- 19 C-AEI/KITA panel program on safeguards.
G-Joseph Winder, KEI and Deputy Asst. USTR Barbara Weisel on Korea.
Memorial-Julian Weiss, formerly of the Heritage Foundation..
- 20 L-KEI holiday luncheon.
Reception-Korea group at the World Bank.
- 27 L-Dana White, Heritage Foundation to discuss Asia.

January 2002

- 7 L-welcome lunch for new intern, Boram Lee.
- 8 G-Steve Metalitz, IIPA to discuss Korea.
- 9 L-Federal City Club with former USTR Charlene Barshefsky.
- 10 L-Susanne Ollman, PhRMA to discuss Korea.
Dinner-KEI staff dinner with Korean Ambassador to the United States, Yang-sung Chul and members of the Embassy economic section.
- 14 L-Margo Grimm Eule, Hyundai and Rob Hanson, KOTRA on U.S.-Korea trade.
- 15 L-Korea Economic Working Group with William Cline of IIF (off the record).
- 16 B-Global Business Dialogue panel program on APEC's Mexican Presidency.
L-WIIT program with Asst. USTR Jeff Bader on China (off the record).
- 18 L-(informal) John Willis, Rep. Tom Reynolds.
- 22 L-Charles Uthus, Automotive Trade Policy Council regarding Korea.
- 23 L-AEI/Heritage for Korean GNP Presidential Candidate Lee Hoi Chang.
- 24 C-U.S. Chamber of Commerce on 2002 political outlook.
L-Ben Weber, KEI and Bill Golike of Commerce to discuss Korea.
- 25 **KEI Retreat at Berkley Springs, West Virginia (Cacapon State Park).**
- 28 L-Chung Nam-park, Korean Embassy regarding U.S.-Korea relations.
- 29 L-North-South Center panel discussion on Argentina and Mercosur.
- 30 G-2002 Winter Congressional Staff Trip Administration briefing with representatives from the Departments of State, Treasury, Commerce, Office of USTR, and Congressional Research Service.
- 31 C-served as Guest Lecturer on Korea for "Challenges to U.S. Interests in Northeast Asia" course at the Marine Corps Command and Staff College.

Korea Economic Institute of America

Marina Green

Executive Assistant/Office Manager

September 24, 2001–January 31, 2002

Code: M - meeting; P - Program; B - breakfast; L - lunch; D - dinner; R - reception

August

September

25 L-Lunch with KEI Staff

26 L-Lunch with Libby Bingham, Washington International Trade Association

October

2 P-Luncheon program on Capitol Hill sponsored by KEI

9 P-Luncheon program at the World Bank sponsored by KEI

24 P-Economic Strategy Institute Program

24 P-School for Advanced International Studies Program

25 L-lunch with Assistant to the Economic Minister of the Korean Embassy, Soojung Ha

November

14 P-Bretton Woods Committee Program

15 D-Korea Club dinner sponsored by KEI

16 P-Luncheon Program sponsored by Institute for International Economics

27 P-Breakfast program sponsored by KEI

29 P-Luncheon program sponsored by KEI

30 P-School for Advanced International Studies Conference

December

5 P-Luncheon program sponsored by American Enterprise Institute

January

10 L-Lunch with Jim Kelman, State Department, and Kongdan Oh, Institute for Defense Analysis

10 D-Dinner at Ambassador of the Republic of Korea, Yang Sang-chul, Residence

15 P-Luncheon program sponsored by KEI at World Bank

16 P-Breakfast program sponsored by Center for Strategic and International Studies

DEPARTMENT OF JUSTICE REPORT

Florence Myeong-Hwa Lowe

Director of Financial Affairs/Treasurer & Director of Publications

Reporting Period September 1, 2001 — January 31, 2002

September

- 10 Lunch with Cho Won-dong (Alternative Director of IMF) to discuss upcoming KEI events.
- 19 Lunch with Steve Costello and Yen-ho Kim (The Atlantic Council) to discuss possible collaboration between two organizations.

October

- 4 Lunch with DK Kim and Ho-chul Lee (World Bank) to discuss KEI's 2002 programs.
- 5 Lunch with Heenam Choi (World Bank) and Jonghaw Kim (Bank of Korea)
- 11 Lunch with Gordon Flake (Mansfield Center)
- Dinner at the ROK Ambassador's residence
- 12 Attended DACO program
- 18 Lunch with KEI's Caroline Cooper and Jacqueline Park (Library of Congress) to discuss KEI programs.
- 19 Meeting with 5 Korean delegations from Women's group in Korea to share views on women's issue.
- 22 Meeting with Heenam Choi and Dongsoo Chin (World Bank) to introduce KEI.
- 27 Meeting and dinner with Chairman Lim Jong chul of Korea Council of Economic & Social Research Institutes.

November

- 7 Lunch with Counsellor Rah Chong-sun (ROK Embassy).
- 27 Organized KEI Publication Launch Roundtable

December

- 8 Christmas party at Joseph A.B. Winder's (KEI President) residence.
- 13 Lunch with Sung-ho Lee and Won-kyung Kim to discuss collaboration.
- 18 Lunch with Korea International Trade Association Executive Vice President to discuss KEI's upcoming events and joint programs.
- 20 KEI staff year-end lunch

January 2002

- 8-10 Worked with KEI auditors.
- 18 Lunch with Heenam Choi (World Bank).
- 23 Lunch sponsored by the Heritage Foundation (Lee Hoi-chang)
- 30 Administration briefing to prepare Congressional staff trip to Korea.

KOREA ECONOMIC INSTITUTE OF AMERICA

JAMES M. LISTER

VICE PRESIDENT

Contacts: August 1, 2001 through January 31, 2002

Codes: M - meeting; P - program; B - breakfast; L - lunch; D - dinner; R- reception

August

- 2 L/P: at Metropolital Club sponsored by Bretton Woods Committe, featuring Treasury Under Secretary John Taylor
- 6 M: at KEI with former KEI President Rob Warne
- 6 L/P: at IIT to discuss draft manuscript by Dr. Edward Graham
- 6 R: at Army/Navy Club for Julian Weiss
- 14 L: with Treasury official Louellen Stedman
- 20 M: at KEI with IMF officials Chopra and Gruenwald
- 20 L: with IMF officials Chopra and Gruenwald
- 21 L: with Treasury officials
- 22 D/P: Korea Club meeting, cosponsored by KEI, featuring Amb. T. Hubbard
- 27 P/D: KAEA Conference
- 29 M: with Messrs. Osterman & Gross (KEI's auditing firm)
- 31 M: interviews with applicants for KEI position

September

- 4 M: with Randall Jones (OECD)
- 10 M/L: KEI Board of Directors

- 12 M: interviews with applicants
- 13 M: interviews with applicants
- 14 M: interviews with applicants
- 20-26 M/B/L/D/P: Meet with various public & private sector individuals in Seoul
- 29 D: Farewell for Gary Hoburn at Janin Murphy's residence (Australian Emb. Official)

October

- 1 L: with Korean Embassy officials Oh and Cho
- 2 L/P: KEI program featuring Mr. Charles Kartman
- 2 M: at KEI with Mr. John Stuermer of Bear Stearns
- 9 L/P: KEI program featuring Mr. Cho Won-dong
- 10 M: at KEI with Gen. Stackpole
- 11 L: with Dutch Embassy Financial Counselor Wall Bake
- 15 L/D/P: KEI program at Bowdoin College
- 19 B/L/P: at Toronto meeting of Financial Management Association
- 22 M/L: with Mr. Chin Dong-soo and associate, World Bank.
- 24 P: KEI Advisory Council Meeting in Los Angeles
- 24-26 L/D/P: KEI Academic Symposium in Los Angeles; separate lunch on 10/25 with Mr. and Mrs. Lim Jong-chul

November

- 4 D: at Prof. David Steinberg's residence
- 6 L/P: Bretton Woods Committee, featuring Commerce Dept. official
- 7 M: with Messrs. Houck and Jackson of Staubach (real estate firm)

- 16 L: with Messrs Baukol and Cho (IMF)
- 16 R: at CSIS for Paul Chamberlin's book
- 20 M: with Treasury official Ms. Anne Salladin
- 20 L: with Ms. Lundsager (U.S. Alt. Executive Director, IMF)
- 21 M: with Treasury officials Sobel, Loevinger et al.
- 21 L: with OCC officials McMahon and Carpio
- 26 D/P: National Economists Club
- 27 B/P: KEI program for publication launch
- 27 M: with Korean Ambassador and other Embassy officials
- 27 L: with Dutch Embassy Financial Counselor Wall Bake
- 27 M: with Federal Reserve Official John Morton
- 28 M/L: KEI Board of Directors, plus Korean Economic Minister Oh
- 29 M/L: KEI briefing for state legislators travelling to Korea
- 29 M: interview with Ms. Allison Hayes

December

- 2 R: KEI Christmas reception, hosted by Joseph Winder
- 4 M: interview - Ms. Judith Dollenmayer
- 5 L/P: KEI program featuring Mr. Bradley Babson
- 6 P: in New York sponsored by Korea Society
- 7 D/P: Korea Club hosted by Amb. Yang
- 10-14 B/L/D/R/P: Korea Caravan to Detroit, St. Louis, Chicago, Kansas City & Louisville
- 20 M: with Messrs. Li, Gang-zhe of The Tokyo Foundation and Tamotsu NAKANO of KRI

International Corp.

- 20 R: hosted by Korean representative to World Bank and IMF
- 20 R: for departing Treasury official Brad Setser
- 24 M: with Ms. Judith Dollenmayer
- 27 L: with Dr. Kabir Ahmad
- 28 Interview with Choi, Chang-young (Munhwa Broadcasting Corp.)

January 2002

- 2 M: with Scott Snyder and ? (Asia Foundation)
- 4 M: with Minister Oh and other Korean Embassy officials
- 7 R: hosted by ROK Amb. Yang and OAS Ambassador Gaviria
- 10 L: with Larry Promisel (World Bank)
- 10 D: hosted by ROK Amb. Yang for KEI and selected Embassy staff
- 15 L/P: KEI program featuring William Cline (IIF)
- 17 M: with Fred Bergsten and Ted Truman (IIE)
- 17 L: with Tim DuLaney, U.S. Treasury Dept.
- 17 M: with Jai-hoon Yang
- 23 L/P: sponsored by AEI and Heritage Foundation featuring Lee Hoi-chang
- 24 L/P: National Economists Club, featuring G. Grisse
- 29 D/P: sponsored by KEI, featuring Amb. R. Gallucci
- 30 M: with Congressional staff going on trip to Korea

DEPARTMENT OF JUSTICE REPORT

KOREA ECONOMIC INSTITUTE OF AMERICA
CONTACTS MADE BY R. BEN WEBER, DIRECTOR OF BUSINESS & PUBLIC AFFAIRS
August 1, 2000 - January 31, 2002

(Does not include KEI sponsored programs)

August

- 15 Lunch with Adam Bernstein of the Washington Post
- 22 Lunch with Rob Hanson of KOTRA about North Korea

September

- 6 Meeting with Moo Han Kim of KITA
- 11 Lunch with Moo Han Kim of KITA
- 13 Lunch with Glenn Baek of State Department
- 26 Lunch with Libby Bingham of WITA
- 28 Lunch with Bill Golike of Commerce Department

October

- 11 Lunch with Seong Ho Lee of the ROK Embassy
- 18 Lunch with Dale Louda of APCL

November

- 14 Lunch with Ken Isley of American Youth Leadership
- 15 Lunch with Ann Navaro of DOJ and Dale Louda of APCL
- 15 Meeting with Seong Ho Lee of the ROK Embassy
- 19 Conference call with Boeing

December

- 4 Conference call with local hosts (Boeing) in St. Louis
- 10-14 Korea Caravan

January

- 4 Meeting with Minister Oh of the ROK Embassy
- 7 OAS Reception for World Cup
- 10 Lunch with Jim Kelman of State and Katy OH of IDA
- 10 Dinner with Ambassador Yang and the staff of the Econ department
- 11 Lunch with Minister Han of the ROK Embassy, Mr. Ko of Korea Economic Daily

KEI Monthly Financial Statement (Through 12/31/01, preliminary as of 1/10/02)

	Revised 2001 Budget	Expended	Unexpended	% Expended
Transfer from KIEP	\$891,268	\$724,446	\$166,822	81.28%
STAFF COST	\$597,600	\$504,389	\$93,211	84.40%
OPERATIONAL	\$134,858	\$133,435	\$1,423	98.94%
Accounting Fees	\$10,000	\$11,119	(\$1,119)	111.19%
Equipment Lease	\$10,000	\$13,267	(\$3,267)	132.67%
Equipment Purchase	-----	-----	-----	-----
Network Contract (KIVEX)	\$4,750	\$4,090	\$660	86.11%
Equipment Supplies/Maint.	\$3,000	\$3,454	(\$454)	115.13%
Foreign Agent Registration Fee	\$610	\$610	\$0	100.00%
Office & Liability Insurance	\$8,000	\$8,184	(\$184)	102.30%
Office Supplies, Bank Charges, Printing, Papers	\$10,000	\$8,848	\$1,152	88.48%
Postage	\$3,000	\$2,679	\$321	89.30%
Subscription/Pub.	\$8,500	\$8,462	\$38	99.55%
Rent	\$39,998	\$39,998	\$0	100.00%
Representation	\$23,000	\$19,730	\$3,270	85.78%
Telephone & Fax	\$8,000	\$7,777	\$223	97.21%
Travel Expenses	\$6,000	\$5,217	\$783	86.95%
PROGRAMS	\$122,810	\$48,434	\$74,376	39.44%
Advisory Council/Directors	\$10,000	\$9,492	\$508	94.92%
Analysis (meetings/dues)	\$7,000	\$5,721	\$1,279	81.73%
Academic Symposium (including honoraria)	\$50,000	\$777	\$49,223	1.55%
<i>Outside Contribution</i>	<i>(\$30,000)</i>			
Roundtables				
Business Roundtable	\$1,310	\$1,310	\$0	100.00%
Congressional & DPRK Roundtables	\$15,000	\$13,068	\$1,932	87.12%
Korea Economic Roundtable	-----	-----	-----	-----
<i>Embassy Contribution</i>	<i>(\$15,371)</i>			
Publication Launch Roundtable	\$3,500	\$3,522	(\$22)	100.63%
Outreach Programs				
Caravan	\$20,000	\$0	\$20,000	0.00%
<i>Outside Contribution</i>	<i>(\$20,000)</i>			
Future of Korea	-----	-----	-----	-----
<i>Outside Contribution (Embassy & Korea Foundation)</i>	<i>(\$26,700)</i>			
Overseas Development Program	\$8,000	\$6,923	\$1,077	86.54%
Public Affairs Program	\$8,000	\$7,621	\$379	95.26%
University Program	-----	-----	-----	-----
<i>Outside Contribution</i>	<i>(\$50,000)</i>			
PUBLICATIONS	\$36,000	\$38,188	(\$2,188)	106.08%
Academic Monograph	-----	-----	-----	-----
KEI Insight	\$16,000	\$18,482	(\$2,482)	115.51%
Korea's Economy	-----	-----	-----	-----
Editorial Service	\$10,000	\$1,150	\$8,850	11.50%
Midyear Publication	\$10,000	\$18,556	(\$8,556)	185.56%
<i>Embassy Contribution</i>	-----			
TOTAL	\$891,268	\$724,446	\$166,822	81.28%

* Revised after receiving the 4th quarter allotment

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